



# Third Party Banking Home Loan Application

## Section 1 - Agent details

Agent number		Bank reference number	
<input type="text"/>		<input type="text"/>	
Agent first name		Agent last name	
<input type="text"/>		<input type="text"/>	
Head group name			
<input type="text"/>			
Business address		Relationship manager	
<input type="text"/>		<input type="text"/>	
State		Postcode	
<input type="text"/>		<input type="text"/>	
Telephone number	Fax number	Mobile phone number	Email address
( ) <input type="text"/>	( ) <input type="text"/>	<input type="text"/>	<input type="text"/>
Number of Applicants <input type="text"/>		Number of Guarantors <input type="text"/>	
Are all applicants First Home Buyers? <input type="checkbox"/> Yes <input type="checkbox"/> No			
<b>Applicant 1</b> <input type="checkbox"/> Individual <input type="checkbox"/> Company		<b>Applicant 2</b> <input type="checkbox"/> Individual <input type="checkbox"/> Company	
Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If 'Yes', please advise the Trust name		If 'Yes', please advise the Trust name	
<input type="text"/>		<input type="text"/>	
<b>Guarantor 1</b> <input type="checkbox"/> Individual <input type="checkbox"/> Company		<b>Guarantor 2</b> <input type="checkbox"/> Individual <input type="checkbox"/> Company	
Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No		Are you acting on behalf of a Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If 'Yes', please advise the Trust name		If 'Yes', please advise the Trust name	
<input type="text"/>		<input type="text"/>	

## Section 2 - Applicant details (You must be 18 years of age or over in order to apply for credit)

	Title	Last name	Given names			
Applicant 1	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Applicant 2	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Company name <input type="text"/>					ABN <input type="text"/>	
<b>Marital status</b>					<b>Date of birth</b>	
Applicant 1	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	<input type="text"/>	
Applicant 2	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	<input type="text"/>	
<b>Number of dependant children and ages</b>						
	Number	Age 1	Age 2	Age 3	Age 4	Driver's licence number
Applicant 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Applicant 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Residential status</b>					<b>Sex</b>	
Applicant 1	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	<input type="checkbox"/> Male <input type="checkbox"/> Female
Applicant 2	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	<input type="checkbox"/> Male <input type="checkbox"/> Female
<b>Residency status</b>						
Applicant 1	<input type="checkbox"/> Citizen/permanent resident	<input type="checkbox"/> Non resident (specify country) <input type="text"/>		<input type="checkbox"/> Non resident – exempt from withholding tax		
Applicant 2	<input type="checkbox"/> Citizen/permanent resident	<input type="checkbox"/> Non resident (specify country) <input type="text"/>		<input type="checkbox"/> Non resident – exempt from withholding tax		

## Section 2 - Applicant details – continued

(You must be 18 years of age or over in order to apply for credit)

### Current residential address

Applicant 1		State	Postcode
Applicant 2		State	Postcode

Date moved into current residential address

Applicant 1  Applicant 2

### Current mailing address (if different from residential address)

Applicant 1		State	Postcode
Applicant 2		State	Postcode

### Mailing address after loan settlement (if different from residential address)

Applicant 1		State	Postcode
Applicant 2		State	Postcode

### Previous residential address (if less than 2 years at current address)

Applicant 1		State	Postcode
Applicant 2		State	Postcode

Date moved in      Date moved out

Applicant 1	<input type="text"/>	<input type="text"/>
Applicant 2	<input type="text"/>	<input type="text"/>

Telephone number      Work number      Mobile phone number

Applicant 1	(   )	(   )	<input type="text"/>
Applicant 2	(   )	(   )	<input type="text"/>

Email address

Applicant 1	<input type="text"/>
Applicant 2	<input type="text"/>

### Employment details

**Note:** If a second income is required for servicing, please photocopy and complete the employment and income sections and attach them to the application.

<b>Occupation</b>	<b>Date commenced*</b>
Applicant 1	<input type="text"/>
Applicant 2	<input type="text"/>

\*Required for all Employment Types including Home Duties, Unemployment, etc.

### Employment type

Applicant 1     PAYG     Self employed     Unemployed

Applicant 2     PAYG     Self employed     Unemployed

### Employer type

Private     Public

Private     Public

### Employment status

Applicant 1     Full time     Part time     Contract     Seasonal     Other

Temporary     Casual     Commission only     Home duties

Applicant 2     Full time     Part time     Contract     Seasonal     Other

Temporary     Casual     Commission only     Home duties

### Employer's name

Applicant 1	<input type="text"/>
Applicant 2	<input type="text"/>

### Employer's address

Applicant 1		State	Postcode
Applicant 2		State	Postcode

## Section 2 - Applicant details – continued

(You must be 18 years of age or over in order to apply for credit)

### Income details

#### Applicant 1 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

#### Applicant 2 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

### Proof of Identity details

Verification of Signatory – minimum 100 points required under the Financial Transaction Reports Act 1988.

To achieve 100 points identification the customer may present a mix of documents, comprising of one Primary Document and one or more Secondary Documents or entirely of Secondary Documents. For example:-

- Existing Commonwealth Bank customer - 100 points
- Driver's Licence, Social Security Card – 40 points
- Passport, Citizenship Certificate, Birth Certificate – 70 points
- Medicare Card/Rates Notices/Membership Card - 25 point

**Bank or agent use - Identification details** (eg. passport, driver's licence details, etc.) **must be completed in all cases where documentation is used for identification** (see <http://www.austrac.gov.au>)

#### Applicant 1

Document type	Document number	Place of issue	Issue date	Expiry date	Points scored	
						Total points

#### Applicant 2

Document type	Document number	Place of issue	Issue date	Expiry date	Points scored	
						Total points

## Section 3 - Guarantor details

	Title	Last name	Given names
Guarantor 1			
Guarantor 2			

Company name  ABN

#### Marital status

	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> De facto	<input type="checkbox"/> Other	Date of birth
Guarantor 1					
Guarantor 2					

#### Number of dependant children and ages

	Number	Age 1	Age 2	Age 3	Age 4	Driver's licence number
Guarantor 1						
Guarantor 2						

#### Residential status

	<input type="checkbox"/> Owner	<input type="checkbox"/> Mortgaged	<input type="checkbox"/> Living with parents	<input type="checkbox"/> Boarding	<input type="checkbox"/> Renting	Sex
Guarantor 1						<input type="checkbox"/> Male <input type="checkbox"/> Female
Guarantor 2						<input type="checkbox"/> Male <input type="checkbox"/> Female

### Section 3 - Guarantor details – continued

#### Residency status

Guarantor 1  Citizen/permanent resident  Non resident (specify country)  Non resident – exempt from withholding tax

Guarantor 2  Citizen/permanent resident  Non resident (specify country)  Non resident – exempt from withholding tax

#### Current residential address

Guarantor 1  State  Postcode

Guarantor 2  State  Postcode

Date moved into current residential address

Guarantor 1  Guarantor 2

#### Current mailing address (if different from residential address)

Guarantor 1  State  Postcode

Guarantor 2  State  Postcode

#### Mailing address after loan settlement (if different from residential address)

Guarantor 1  State  Postcode

Guarantor 2  State  Postcode

#### Previous residential address (if less than 2 years at current address)

Guarantor 1  State  Postcode

Guarantor 2  State  Postcode

Date moved in Date moved out

Guarantor 1

Guarantor 2

Telephone number Work number Mobile phone number

Guarantor 1 ( ) ( )

Guarantor 2 ( ) ( )

Email address

Guarantor 1

Guarantor 2

#### Employment details

**Note:** If a second income is required for servicing, please photocopy and complete the employment plus income section and attach it with the application.

Occupation	Date commenced*
Guarantor 1 <input type="text"/>	<input type="text"/>
Guarantor 2 <input type="text"/>	<input type="text"/>

\*Required for all Employment Types including Home Duties, Unemployment, etc.

#### Employment type

Guarantor 1  PAYG  Self employed  Unemployed

Guarantor 2  PAYG  Self employed  Unemployed

#### Employer type

Private  Public

Private  Public

#### Employment status

Guarantor 1  Full time  Part time  Contract  Seasonal  Other

Temporary  Casual  Commission only  Home duties

Guarantor 2  Full time  Part time  Contract  Seasonal  Other

Temporary  Casual  Commission only  Home duties

#### Employer's name

Guarantor 1

Guarantor 2

#### Employer's address

Guarantor 1  State  Postcode

Guarantor 2  State  Postcode

## Section 3 - Guarantor details continued

### Income details

#### Guarantor 1 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

#### Guarantor 2 – income

	Gross yearly	Gross monthly
Base income	\$	\$
Regular overtime	\$	\$
Family payment	\$	\$
Pension (record type)	\$	\$
Investment income	\$	\$
Rental (existing)	\$	\$
Rental (proposed)	\$	\$
Other eg. Commission, car allowance, etc. (record type)	\$	\$
Total income	\$	\$

### Proof of Identity details – refer page 3 for document values

#### Guarantor 1

Document type	Document number	Place of issue	Issue date	Expiry date	Points scored	
						Total points

#### Guarantor 2

Document type	Document number	Place of issue	Issue date	Expiry date	Points scored	
						Total points

## Section 4 – Company/Trust details

Type of business  ABN

	Title	Last name	Given names	Driver's licence number
Director 1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Director 2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

#### Current residential address

Director 1	<input type="text"/>	State	Postcode
Director 2	<input type="text"/>	State	Postcode

	Telephone number	Work number	Fax number	Mobile phone number
Director 1	( ) <input type="text"/>	( ) <input type="text"/>	( ) <input type="text"/>	<input type="text"/>
Director 2	( ) <input type="text"/>	( ) <input type="text"/>	( ) <input type="text"/>	<input type="text"/>

### Proof of Identity details – refer page 3 for document values

#### Director 1

Document type	Document number	Place of issue	Issue date	Expiry date	Points scored	
						Total points

## Section 4 – Company/Trust details – continued

Director 2						Points scored	Total points
Document type	Document number	Place of issue	Issue date	Expiry date			

## Section 5 - Assets

		Ownership (Tick one)				Value
		Appl 1	Appl 2	Joint	Other (please specify)	
<b>Real estate</b>	Address (only record where property is used as security)					
Property 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Property 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Property 3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Motor vehicles</b>	Make/model/year					
Car 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Car 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Savings/ investments</b>	Name of institute					
Account 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Account 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Account 3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Investments</b>	Type of investment (such as Bonds, Shares, Debentures etc.) and name of institute					
Investment 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
Investment 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Deposit paid on purchase property</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Home contents (insured value)</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Superannuation (face value)</b>	Name of institution					
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$
<b>Other</b>	Type of asset eg. boat, caravan, etc.					
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$

## Section 6 - Liabilities

		Ownership (Tick one)				Limit	Total amount owing	Monthly payments	To cease
		Appl 1	Appl 2	Joint	Other (please specify)				
<b>Existing mortgages</b>	Account number and Lender's name								
Loan 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Loan 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Loan 3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Loan 4		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Loan 5		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Credit cards/store cards</b>	Account number and Lender's name								
Account 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Account 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Account 3		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Account 4		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Account 5		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Personal lines of credit/overdrafts</b>	Account number and Lender's name								
Account 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
Account 2		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Personal loans/Leasing/Hire purchase</b>	Account number and Lender's name								
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Debts guaranteed by you</b>	Lender's name								
Debt 1		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Rent/board</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Child maintenance</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	
<b>Other. Please specify eg. Taxation, HECs</b>	Description								
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$	\$	\$	

## Section 7 - Loan details

		Loan options				
<b>Loan 1</b>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Standard Variable Rate <input type="checkbox"/> 12 Month Discounted <input type="checkbox"/> 1 Year Guaranteed Rate Lock (1 year Guaranteed) <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Line of Credit</b> <input type="checkbox"/> Reference Rate <input type="checkbox"/> Residential Equity Rate <b>Rate Saver</b> <input type="checkbox"/> 3 Year Special <input type="checkbox"/> Standard Rate Saver	<input type="checkbox"/> Fixed Rate <input type="text"/> years Rate Lock <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> <b>Equity Advantage</b> (Products selected previously are the sub-accounts) <b>Umbrella limit requested</b> \$ <input type="text"/>	<input type="checkbox"/> <b>Other</b>
<b>Loan 2</b>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Standard Variable Rate <input type="checkbox"/> 12 Month Discounted <input type="checkbox"/> 1 Year Guaranteed Rate Lock (1 year Guaranteed) <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Line of Credit</b> <input type="checkbox"/> Reference Rate <input type="checkbox"/> Residential Equity Rate <b>Rate Saver</b> <input type="checkbox"/> 3 Year Special <input type="checkbox"/> Standard Rate Saver	<input type="checkbox"/> Fixed Rate <input type="text"/> years Rate Lock <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> <b>Equity Advantage</b> (Products selected previously are the sub-accounts) <b>Umbrella limit requested</b> \$ <input type="text"/>	<input type="checkbox"/> <b>Other</b>
<b>Loan 3</b>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Standard Variable Rate <input type="checkbox"/> 12 Month Discounted <input type="checkbox"/> 1 Year Guaranteed Rate Lock (1 year Guaranteed) <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Line of Credit</b> <input type="checkbox"/> Reference Rate <input type="checkbox"/> Residential Equity Rate <b>Rate Saver</b> <input type="checkbox"/> 3 Year Special <input type="checkbox"/> Standard Rate Saver	<input type="checkbox"/> Fixed Rate <input type="text"/> years Rate Lock <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> <b>Equity Advantage</b> (Products selected previously are the sub-accounts) <b>Umbrella limit requested</b> \$ <input type="text"/>	<input type="checkbox"/> <b>Other</b>

### What is the purpose of the loan?

	Loan purpose	Purpose amount	Loan purpose	Purpose amount
<b>Loan 1</b>	<input type="checkbox"/> To build a house	\$	<input type="checkbox"/> To buy an existing house (over 1 year old)	\$
	<input type="checkbox"/> To buy land	\$	<input type="checkbox"/> To buy a home (Home seeker)	\$
	<input type="checkbox"/> Off the Plan	\$	<input type="checkbox"/> Home improvement	\$
	<input type="checkbox"/> To buy a new house (less than 1 year old)	\$	<input type="checkbox"/> Debt consolidation	\$
	<input type="checkbox"/> Refinance existing loan (complete below)	\$	<input type="checkbox"/> Personal borrowings eg. car/boat/holiday	\$
<b>Loan 2</b>	<input type="checkbox"/> To build a house	\$	<input type="checkbox"/> To buy an existing house (over 1 year old)	\$
	<input type="checkbox"/> To buy land	\$	<input type="checkbox"/> To buy a home (Home seeker)	\$
	<input type="checkbox"/> Off the Plan	\$	<input type="checkbox"/> Home improvement	\$
	<input type="checkbox"/> To buy a new house (less than 1 year old)	\$	<input type="checkbox"/> Debt consolidation	\$
	<input type="checkbox"/> Refinance existing loan (complete below)	\$	<input type="checkbox"/> Personal borrowings eg. car/boat/holiday	\$
<b>Loan 3</b>	<input type="checkbox"/> To build a house	\$	<input type="checkbox"/> To buy an existing house (over 1 year old)	\$
	<input type="checkbox"/> To buy land	\$	<input type="checkbox"/> To buy a home (Home seeker)	\$
	<input type="checkbox"/> Off the Plan	\$	<input type="checkbox"/> Home improvement	\$
	<input type="checkbox"/> To buy a new house (less than 1 year old)	\$	<input type="checkbox"/> Debt consolidation	\$
	<input type="checkbox"/> Refinance existing loan (complete below)	\$	<input type="checkbox"/> Personal borrowings eg. car/boat/holiday	\$

### Refinance existing loan/s

	Loan 1	Loan 2	Loan 3
Existing lender name			
BSB			
Account number			
Loan balance	\$	\$	\$



**Section 7 - Loan details – continued**

Is a Property Settlement required? No  Yes  approximate settlement date

Is a simultaneous settlement to apply for all loans included in this application? No  Yes

Loan offer document to be sent to  Customer  Agent  Solicitor  To be collected at Mortgage Services

**Solicitor's details**  Acting for self  Solicitor  Licensed Conveyance/Settlement Agent (WA)

Name

Address

 State  Postcode 

Telephone number

 ( ) 

Fax number

 ( ) 

Mobile phone number

Email address

	Loan 1	Loan 2	Loan 3
Existing loan amount	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
New loan amount	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Total loan amount	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Interest rate (incl. discounts/margins)	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %
Line of credit margin	<input type="text"/>	<input type="text"/>	<input type="text"/>
Loan term	<input type="text"/>	<input type="text"/>	<input type="text"/>
Interest only period	<input type="text"/>	<input type="text"/>	<input type="text"/>
Repayment details <b>Note:</b> For Interest Only and Interest in Advance Payments, 'Other' Repayment Method cannot be selected.	<b>Instalment frequency</b> <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> Y <b>Repayment amount</b> <input type="checkbox"/> Minimum or \$ <input type="text"/> <b>Repayment options</b> <input type="checkbox"/> P and I <input type="checkbox"/> Interest only <input type="checkbox"/> Interest in Advance period <input type="text"/> <b>Repayment method</b> <input type="checkbox"/> New Commonwealth Bank transactional account to be opened <input type="checkbox"/> Existing Commonwealth Bank transactional account Name <input type="text"/> BSB <input type="text"/> AC No. <input type="text"/> <input type="checkbox"/> Other <input type="text"/>	<b>Instalment frequency</b> <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> Y <b>Repayment amount</b> <input type="checkbox"/> Minimum or \$ <input type="text"/> <b>Repayment options</b> <input type="checkbox"/> P and I <input type="checkbox"/> Interest only <input type="checkbox"/> Interest in Advance period <input type="text"/> <b>Repayment method</b> <input type="checkbox"/> New Commonwealth Bank transactional account to be opened <input type="checkbox"/> Existing Commonwealth Bank transactional account Name <input type="text"/> BSB <input type="text"/> AC No. <input type="text"/> <input type="checkbox"/> Other <input type="text"/>	<b>Instalment frequency</b> <input type="checkbox"/> W <input type="checkbox"/> F <input type="checkbox"/> M <input type="checkbox"/> Y <b>Repayment amount</b> <input type="checkbox"/> Minimum or \$ <input type="text"/> <b>Repayment options</b> <input type="checkbox"/> P and I <input type="checkbox"/> Interest only <input type="checkbox"/> Interest in Advance period <input type="text"/> <b>Repayment method</b> <input type="checkbox"/> New Commonwealth Bank transactional account to be opened <input type="checkbox"/> Existing Commonwealth Bank transactional account Name <input type="text"/> BSB <input type="text"/> AC No. <input type="text"/> <input type="checkbox"/> Other <input type="text"/>
Top Up an existing loan	BSB and account no. <input type="checkbox"/> Yes <input type="text"/>	BSB and account no. <input type="checkbox"/> Yes <input type="text"/>	BSB and account no. <input type="checkbox"/> Yes <input type="text"/>
Low Doc loan (must apply to all)	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Bridging	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Guarantor support	Security <input type="checkbox"/> Yes Servicing <input type="checkbox"/> Yes Security/servicing <input type="checkbox"/> Yes	Security <input type="checkbox"/> Yes Servicing <input type="checkbox"/> Yes Security/servicing <input type="checkbox"/> Yes	Security <input type="checkbox"/> Yes Servicing <input type="checkbox"/> Yes Security/servicing <input type="checkbox"/> Yes
Packages	Package type <input type="checkbox"/> MAV <input type="checkbox"/> MAV Plus Existing package <input type="checkbox"/> Yes Name of Package holder: First name <input type="text"/> Surname <input type="text"/> Total Footings \$ <input type="text"/> MAV discount to apply: Loan 1 <input type="text"/> % Loan 2 <input type="text"/> % Loan 3 <input type="text"/> %		

## Section 7 - Loan details – continued

	Loan 1	Loan 2	Loan 3
<b>Discounts</b>			
Special campaign name			
Rate discount	%	%	%
Fee discount			
<b>Other</b>			
Bulk reduction	Reduction amount	Reduction amount	Reduction amount
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
	Reduction date <input type="text"/>	Reduction date <input type="text"/>	Reduction date <input type="text"/>
Progress payments required	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes

## Section 8 - Security

Number of purchasing securities?  Homeseeker Loan? Yes  No

**Property address 1**  Loan 1  Loan 2  Loan 3

Building name  Unit  Street number  Street name

Street type  Suburb  State  Postcode

Title particulars Volume/folio or Lot and DP or folio identifier number  Registered Owners/Proprietors (name/s to appear on Certificate of Title)

**Property address 2**  Loan 1  Loan 2  Loan 3

Building name  Unit  Street number  Street name

Street type  Suburb  State  Postcode

Title particulars Volume/folio or Lot and DP or folio identifier number  Registered Owners/Proprietors (name/s to appear on Certificate of Title)

**Property address 3**  Loan 1  Loan 2  Loan 3

Building name  Unit  Street number  Street name

Street type  Suburb  State  Postcode

Title particulars Volume/folio or Lot and DP or folio identifier number  Registered Owners/Proprietors (name/s to appear on Certificate of Title)

**Valuation details**

	Source document	Date of document	Value	LVR	Support available
Property 1			\$	%	
Property 2			\$	%	
Property 3			\$	%	
				<b>Total</b>	\$
	Bank Liability against this Security				\$
	LVR				%

**Note:** Where the LVR is more than 80%, Lender's Mortgage Insurance (LMI) is required.

## Section 9 - Valuation access details

	Contact for access (for valuation purpose)	Property usage	Property zoning	What type of property is it?
<b>Property 1</b>	<input type="checkbox"/> Applicant <input type="checkbox"/> Agent/Vendor <input type="checkbox"/> Tenant Access name <input type="text"/> Phone/mobile no. <input type="text"/>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Residential <input type="checkbox"/> Rural Complete for rural: <input type="checkbox"/> Rural residential <input type="checkbox"/> Income producing <input type="checkbox"/> Rural life	<input type="checkbox"/> Semi detached house <input type="checkbox"/> Fully detached house <input type="checkbox"/> Strata title unit <input type="checkbox"/> Duplex <input type="checkbox"/> Studio apt <input type="checkbox"/> Service apt <input type="checkbox"/> Terrace <input type="checkbox"/> Vacant land <input type="checkbox"/> Townhouse
<b>Property 2</b>	<input type="checkbox"/> Applicant <input type="checkbox"/> Agent/Vendor <input type="checkbox"/> Tenant Access name <input type="text"/> Phone/mobile no. <input type="text"/>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Residential <input type="checkbox"/> Rural Complete for rural: <input type="checkbox"/> Rural residential <input type="checkbox"/> Income producing <input type="checkbox"/> Rural life	<input type="checkbox"/> Semi detached house <input type="checkbox"/> Fully detached house <input type="checkbox"/> Strata title unit <input type="checkbox"/> Duplex <input type="checkbox"/> Studio apt <input type="checkbox"/> Service apt <input type="checkbox"/> Terrace <input type="checkbox"/> Vacant land <input type="checkbox"/> Townhouse
<b>Property 3</b>	<input type="checkbox"/> Applicant <input type="checkbox"/> Agent/Vendor <input type="checkbox"/> Tenant Access name <input type="text"/> Phone/mobile no. <input type="text"/>	<input type="checkbox"/> Owner occupied <input type="checkbox"/> Investment	<input type="checkbox"/> Residential <input type="checkbox"/> Rural Complete for rural: <input type="checkbox"/> Rural residential <input type="checkbox"/> Income producing <input type="checkbox"/> Rural life	<input type="checkbox"/> Semi detached house <input type="checkbox"/> Fully detached house <input type="checkbox"/> Strata title unit <input type="checkbox"/> Duplex <input type="checkbox"/> Studio apt <input type="checkbox"/> Service apt <input type="checkbox"/> Terrace <input type="checkbox"/> Vacant land <input type="checkbox"/> Townhouse

## Section 10 - Funding summary

Cost of purchase or refinance		Your contribution to purchase or refinance	
Purchase price or refinance amount	\$	First Home Owners' Grant Scheme	\$
Other debt being refinanced/other costs		Net proceeds from sale of property	\$
Legal fees (your solicitor)	\$	Deposit paid	\$
<input type="checkbox"/> Paid <input type="checkbox"/> To be disbursed at settlement		Cash/savings	\$
Cost of construction/home improvement	\$	Gift	\$
Other costs (specify)	\$	Other loans (specify source)	\$
Surplus	\$		\$
			\$
		Other funds (specify source)	\$
			\$
			\$
		Total applicant/s contribution	\$
		Total loan amount requested	\$
		<b>Total funds available (should be at least equal Total cost)</b>	<b>\$</b>
<b>Total available</b>			
Bank fees to be paid from loan account		Bank fees to be paid from related account	
Establishment fee	\$	Rate Lock fee	\$
Additional security fee	\$		
Security guarantee fee	\$		
LMI premium and stamp duty	\$		
LMI arrangement fee	\$		
Settlement Attendance fee	\$		
<b>Total fees financed</b>	<b>\$</b>		
		Have you provided evidence that funds are available for completion of the purchase?	
		Yes <input type="checkbox"/> No <input type="checkbox"/>	
Government fees		To be paid	
Stamp duty on mortgage	\$	<input type="checkbox"/> Pay from account	<input type="checkbox"/> Pay from loan account
Mortgage Registration	\$	<input type="checkbox"/> Pay from account	<input type="checkbox"/> Pay from loan account
Stamp duty on transfer of property	\$	<input type="checkbox"/> Paid	<input type="checkbox"/> To be disbursed at settlement
		<input type="checkbox"/> Yet to be paid	<input type="checkbox"/> Pay from loan account prior to settlement
<b>Total fees financed</b>	<b>\$</b>		